



FOE West
The Future of Family Office
Pelican Hill, Orange County
California

October 10-13, 2019





THE EXPERIENCE

FOE is thrilled to announce an exclusive invitation to join a private experience on *The Future of Family Office* with Sheila Driscoll, Kojo Annan, Mitzi Perdue, Humble Lukanga, Tom Chi, and Xing Chung, alongside other world renowned speakers at the Pelican Hill Resort in Orange County, California from October 10-13, 2019. A unique experience that connects you with a global group of multi-generational families, professional athletes and entertainers, and the new elite shaping the world of family office.

The evolution of The Family Office is set to continue, with the rise of wealth in sports, technology and entertainment, we expect the influence of this demographic to drive change in the family office sector. Families will learn about investment opportunities and challenges facing their family in 2019 beyond.

We are seeing the family office industry being shaped by the economic, demographic, and generational differences in values among families and heirs to their fortunes. It has never been more critical for shared family values to ensure the successful transfer of generational wealth. The world is changing and people want to make a difference. Families that are increasingly conscious of how their investments affect society and the environment, will have the opportunity to learn about purpose-led investment opportunities.

This Experience has been thoughtfully designed to foster the development of relationships with other successful families, investors and executives. Attendees will meet in a private, collaborative, “non-sales” environment to share investment intelligence, experiences, opportunities, and to increase their sphere of influence.

A rare opportunity to connect with family members, current and retired professional athletes, and world leading influencers. See our [FOE Cayman](#) video for a preview of what to expect.



LIFESTYLE EXPERIENCE

Family Office Experiences attract the elite to their invite only community which convenes the world's most influential people: family offices, entrepreneurs, athletes, celebrities, investors, musicians, next-gen leaders and influencers.

WELCOME RECEPTION

Thursday October 10, 2019

On Thursday evening our guests will enjoy FOE's Welcome Reception at The Bungalows on Laguna beach, with a private deck that boasts stunning sunset views. Guests will enjoy fresh seafood and passed hors d'oeuvres, cocktails and ocean views, whilst enjoying live music. A great opportunity to network, meet old friends and make new ones.





LEARNING EXPERIENCE

FOE West | The Future of Family Office Conference

Pelican Hill Resort, Orange County, California
Friday October 11, 2019

We look forward to welcoming you *FOE West | The Future of Family Office* conference being hosted at Pelican Hill Resort, with sweeping views of the Pacific Ocean and Catalina Island, on Friday October 11th, 2019. The day will start with a networking breakfast, followed by The Future of Family Office sessions, that will discuss the opportunities and challenges for family offices and investors for the year ahead and beyond. Inclusive of purpose-led investment opportunities that drive positive change. The conference will include a relaxing lunch on the terrace.



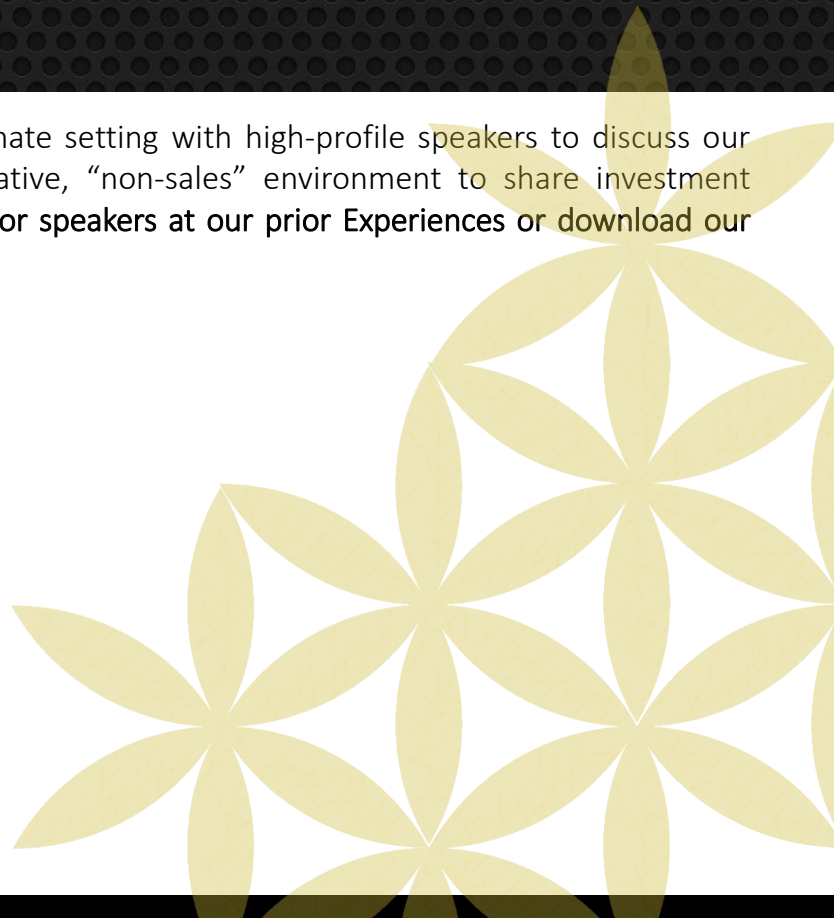


LEARNING EXPERIENCE

Once again, this Experience brings influential people together in an intimate setting with high-profile speakers to discuss our industry's most topical sessions. Attendees meet in a private, collaborative, “non-sales” environment to share investment intelligence, experiences and opportunities. Please visit our [FOE website](#) for speakers at our prior Experiences or download our App by searching for “Family Office Experiences”

Conference topics will include but not limited to:

- ❖ The Evolution of The Family Office
- ❖ Top Trends Impacting Family Offices
- ❖ Investment Migration - A Growing Impact on Global Wealth
- ❖ Real Estate
- ❖ Co-investment & Direct Investment Opportunities
- ❖ Keynote: The Driscoll Family Secrets of Success
- ❖ Risk Management: Protecting the Next Generation
- ❖ The Future of Financing
- ❖ Alternative Investments
- ❖ Keynote: Mitzi Perdue
- ❖ How can Family Offices support the UN Sustainability Goals?
- ❖ Investing for Future Generations
- ❖ Building a Legacy Beyond Sports





LIFESTYLE EXPERIENCE

FOE IMPACT GALA DINNER A SPOTLIGHT ON HUMAN TRAFFICKING

Friday October 11, 2019

On Friday evening our guests will enjoy one of our famous FOE Impact gala dinner parties. Guests will enjoy a 3-course dinner with music and entertainment, whilst learning how to support the fight to stop human trafficking

The evening will be a great way for guests to relax and unwind after the conference and build upon relationships curated during the Experience.

Simply arrive looking absolutely fabulous to enjoy a magical evening.

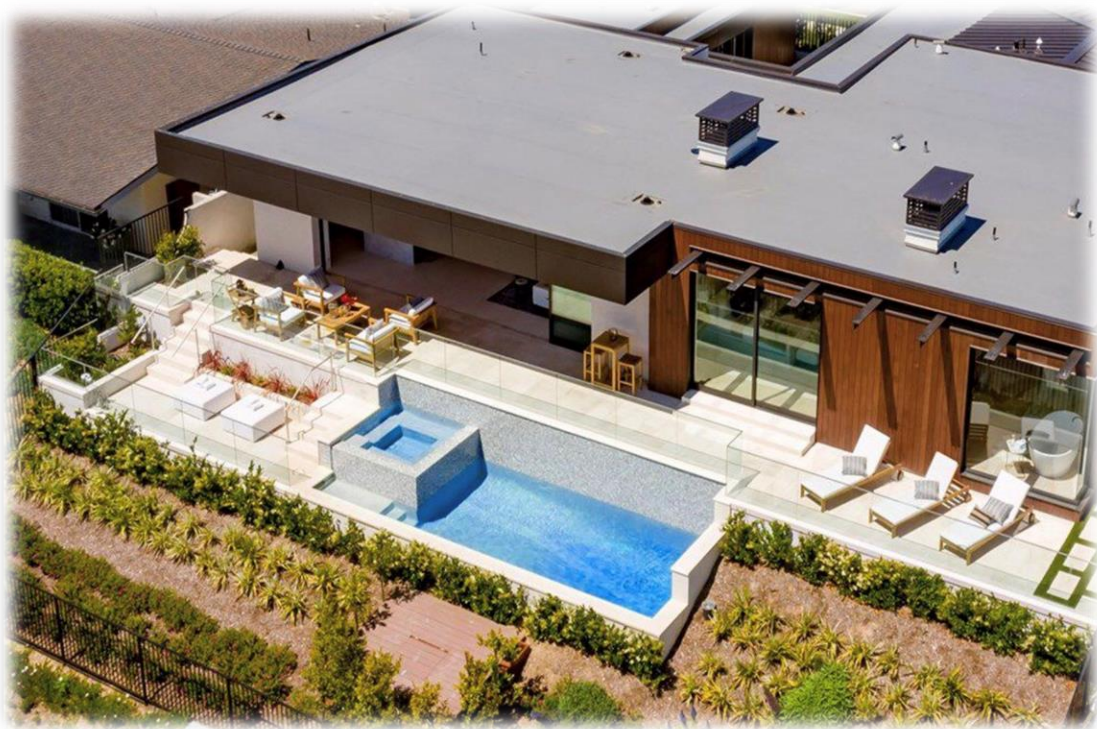




LIFESTYLE EXPERIENCE

FOE CLOSING PARTY
Saturday October 12, 2019

We look forward to hosting guests for Our FOE West Closing Party in a private residence. The evening will be a great opportunity to socialize and network with friends whilst enjoying cocktails, fresh cuisine, live music and more.





THE EXPERIENCE

Come join our private gathering for a one-of-a-kind experience encompassing the worlds of family office, finance, sports, luxury and entertainment in a celebration of families, leaders, players, partners, and influencers.

The Full Experience

- ❖ **Thursday Evening:** Welcome Reception
- ❖ **Friday Day:** Conference Day (8:00am-4:00pm)
 - ❖ Networking Breakfast
 - ❖ Conference Sessions
 - ❖ Lunch on the Terrace
 - ❖ Conference Sessions & Wrap Up
- ❖ **Friday Late Afternoon:** Free Time
- ❖ **Friday Evening:** FOE Impact Gala Dinner
- ❖ **Saturday Morning:** Free Time
- ❖ **Saturday Afternoon:** Networking Event
- ❖ **Saturday Evening:** FOE Closing Party
- ❖ **Sunday Morning:** Guest Departures





JOIN US

For further information on this Experience please go to our website or reach out to the FOE team.

Website: www.familyofficeexperiences.com

Prior FOE Event Video: [FOE Cayman](#)

Download our App: Go to your App store and search for “Family Office Experiences”

Contact Us: contact@familyofficeexperiences.com

